

Marietta College

Office of Student Financial Services

2008-2009 Verification Worksheet Federal Student Aid Programs

Your financial aid application has been selected for the “verification” process by the U.S. Department of Education. In this process, we are required by federal law to compare the information from your FAFSA with the information provided on this form and with signed copies of your 2007 federal tax forms (and your parents’ if you are considered dependent for federal aid purposes or spouse’s if you are married,). If there are differences between your application and your verification documents, the College may need to submit corrections to the Department of Education and re-evaluate your eligibility for financial aid. **We cannot continue to process your financial aid until verification has been completed, so please provide the required documents as soon as possible.**

What you should do:

1. Collect your (and your parents’ or spouse’s) financial documents including signed 2007 Federal income tax forms with all schedules and W-2 forms.
2. **Complete all checked sections and sign the worksheet** – you (and your parent if you are required to provide their income information).
3. Contact us if you have questions about completing this worksheet.
4. Mail, bring or fax to our office the completed worksheet, tax forms and any other documents.

A. Student Information

<i>Last Name</i>	<i>First Name</i>	<i>M.I.</i>	<i>Social Security Number</i>
<i>Permanent Address</i>		<i>City</i>	<i>State</i> <i>Zip</i>
<i>Date of Birth</i>	<i>E-mail address</i>		<i>Phone # (include area code)</i>

B. Family Information

Dependent Students: List below the people in your parents’ household, include: (a) yourself and your parent(s) (including step-parent) even if you don’t live with your parents; and (b) your parents’ other children, even if they don’t live with your parent(s), if (1) your parents provide more than half of their support from July 1, 2008 through June 30, 2009, or (2) the children would be required to provide parental information when applying for Federal student aid; and (c) other people if they now live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Independent Students: List below the people in your household, include: (a) yourself, and your spouse if you have one; and (b) your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009; and (c) other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Also write in the name of the college for any family member, excluding parent(s), who will be attending college at least half-time between July 1, 2008 and June 30, 2009, and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship to Student	College Attending in 2008-2009
		Self	Marietta College

C. Tax Forms and Income Information

All tax filers must provide a signed copy of all 2007 federal income tax returns with schedules and W-2 forms which include the 2007 IRS form 1040, 1040A, 1040/EZ, a tax return from Puerto Rico or a foreign income tax return for those people checked below:

- You Your parent(s)/step-parent Your spouse

If you did not keep a copy, call the IRS at 1-800-829-1040 to request a "tax return transcript."

- For those people who did not and are not required to file a 2007 federal income tax return, list below the employer(s) and, using W-2 forms or other earnings statements, list any income received in 2007 for anyone who did not file a 2007 federal income tax return.

Name of Employer	Student Earnings	Spouse or Parent(s) Earnings

- Both tax filers and non-tax filers must list any untaxed income received in 2007. Be sure to enter zeros for any category where no funds were received. Failure to complete this section will delay the processing of your financial aid.

Student (spouse)	Calendar Year 2007	Parent(s)/ Step-parent
	FAFSA WORKSHEET A	
\$	Welfare benefits, including Temporary Assistant for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits that were not taxed (such as SSI) received for all household members.	\$
	FAFSA WORKSHEET B	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings) including but not limited to, amounts reported on W-2 form Box 12a – 12d, codes D, E, F, G, H, and S. Include untaxed portions of 401(k) and 403(b) plans.	\$
\$	Child support received for all children. Don't include foster care or adoption payments.	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study Allowances.	\$
\$	Any other untaxed income or benefits, not reported elsewhere, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Don't include student aid, WIA educational benefits, or benefits from flexible spending arrangements, e.g. cafeteria plans.	\$
\$	Cash or any money paid on your behalf (e.g., bills), not reported elsewhere on this form.	XXXXXXXXXX

D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If dependent, at least one parent must sign. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both, in accordance with U.S. laws.

Student's Signature

Date

Parent's Signature

Date

Do not mail this worksheet to the application processor. Mail, fax or take it to Marietta College Office of Student Financial Services, 215 Fifth Street, Marietta, OH 45750 – Fax: 740-376-4990. **Don't forget to send signed tax forms and W-2 forms.**